

GENERAL CORPORATE FINANCE ANALYSIS 2009 - 2013

	2013		2012		2011		2010		2009	
	No.	VALUE (R)	No.	VALUE (R)	No.	VALUE (R)	No.	VALUE (R)	No.	VALUE (R)
Share Issues	185	74,958,822,362	156	85,244,350,514	192	71,404,602,811	197	145,709,184,156	176	85,556,146,586
Share Repurchases	41	31,146,654,647	39	21,260,694,950	41	41,739,225,310	44	13,398,260,833	38	8,497,918,218
Restructurings	11	15,806,979,638	8	13,012,483,409	5	2,537,401,000			1	21,100
Unbundlings	7	16,019,265,883	6	5,066,023,748	11	30,313,572,650	14	37,150,737,050	1	52,500,000,000
Capital Reductions	3	332,257,072	9	1,447,115,003	25	2,101,370,178	32	5,064,744,076	19	4,707,780,733
Open Market Transactions	13	4,350,390,036	13	6,057,553,930	27	8,380,065,501	27	8,000,964,247	23	10,502,695,266
Specialist Securities	184	15,152,310,736	81	4,683,074,481	59	3,417,984,379	70	5,424,107,033	113	9,834,740,665
JSE Listings	17	754,071,459,745	24	20,816,418,573	25	33,633,636,982	16	53,980,950,280	16	97,717,203,293
Total	461	911,838,140,119	336	157,587,714,608	385	193,527,858,811	400	268,728,947,675	387	269,316,505,861

BIGGEST GENERAL CORPORATE FINANCE TRANSACTIONS 2013

NATURE OF TRANSACTION	COMPANY	DETAILS	ESTIMATED DEAL VALUE	ANNOUNCEMENT DATE	VALUE R
JSE Listing (Secondary)	Glencore Xstrata	13 263 405 466 @ R53,87	R714,5bn	Nov 13	714,499,700,000
JSE Listing	Attacq	614 570 615 @ R16,61	R10,2bn	Oct 14	10,208,010,000
Unbundling by	Gold Fields	unbundling to shareholders 731 648 614 Sibanye Gold shares	R9,92bn	Feb 11	9,921,155,206
JSE Listing	Sibanye Gold	731 648 614 @ R13,56	R9,92bn	Feb 11	9,921,155,206
JSE Listing (Secondary)	Redefine International plc	1 057 157 691 @ R7,97	R8,43bn	Oct 28	8,425,546,797
Restructuring	Remgro	reorganisation of food interests by disposal of all RCL Foods shares to TSB Sugar Holdings	R7,53bn	Nov 22	7,532,000,000
Open Market Repurchase	British American Tobacco	13 980 750 @ ave £35,82	£497,9m	over 2nd quarter	7,232,230,556
Open Market Repurchase	British American Tobacco	13 401 155 @ ave £34,06	£457,3m	over 3rd quarter	7,071,373,034
Open Market Repurchase	British American Tobacco	12 346 953 @ ave £33,01	£407,7m	over 4th quarter	6,690,315,351
Rights Issue	African Bank Investments	685 281 693 @ R8,00	R5,5bn	Aug 5	5,482,000,000