



PROFILE

Nomathole Nhlapo

Associate

Baker McKenzie

Nomathole Nhlapo is an associate in Baker McKenzie's Corporate M&A Practice Group in Johannesburg.

Nomathole routinely advises multinational corporations on domestic and cross-border mergers and acquisitions, including share and business asset acquisitions, broad-based black economic empowerment (B-BBEE) transactions, and commercial due diligence investigations.

AREAS OF EXPERTISE

Mergers & Acquisitions

Industrials, Manufacturing & Transportation

Consumer Goods & Retail

Reorganisations

REPRESENTATIVE EXPERIENCE

- Advising CVC Advisers Company (Luxembourg) Sarl on its acquisition of Gaming Laboratories International Group, comprising of the share subscription by Avalon Buyer Limited into its South African subsidiary, Avalon South Africa Holdings Proprietary Limited and the share transfer by Worldwide Laboratories LLC of its shares in GLI Africa Proprietary Limited to Avalon South Africa Holdings Proprietary Limited.
- Advised Barentz International B.V. on the acquisition of 100% of the shares in SK Chemtrade. SK Chemtrade is a speciality ingredients distributor serving the human nutrition, pharmaceutical, nutraceutical and performance materials sectors in South Africa.
- Advised Rheinmetall Waffe Munition, a subsidiary of Rheinmetall AG, headquartered in Germany and listed on the German Stock Exchange and a member of DAX (the stock exchange's top 40 blue chip companies), on its acquisition of a majority stake in the business of Resonant Holdings Pty Ltd, a leading South African specialist in plant engineering for chemical applications.
- Advised Bidvest Services Proprietary Limited on the acquisition of the business assets owned by Just Pure Natural Products CC.
- Advised Bidvest Branded Products Holdings Proprietary Limited, a division of JSE-listed The Bidvest Group Limited, on the acquisition of 100% of the shares in Green Home Products Proprietary Limited, which included conducting a due diligence

investigation, preparing a due diligence report and drafting the sale and purchase agreement and applicable resolutions. Green Home Products introduced environmentally-friendly, compostable food packaging solutions, such as bagasse and plant-based bioplastic products, to the Southern African market.

- Advised Bidvest Branded Products Holdings Proprietary Limited, a division of JSE-listed The Bidvest Group Limited, on the acquisition of 100% of the shares in Roan Systems Proprietary Limited, The Printer Distribution Company Proprietary Limited, Roan Safety Products Proprietary Limited and Channel Label Solutions Proprietary Limited as an indivisible transaction, which included conducting a due diligence investigation, preparing a due diligence report and drafting the sale and purchase agreement and applicable resolutions. The Roan Systems Group is a printing, scanning and mobile computing hardware, software and repair services provider for the e-commerce, education, hospitality, manufacturing, transportation and logistics industries.
- Advised Michelin Tyre Company South Africa Proprietary Limited on a major B-BBEE transaction.
- Advised The Bidvest Group (UK) Plc, a wholly owned subsidiary of The Bidvest Group Limited, in relation to its proposed acquisition of 100% of Citron Hygiene LP and its subsidiaries from Birch Hill Equity Partners and other investors.

**Baker
McKenzie.**

PROFESSIONAL AFFILIATIONS

Law Society of South Africa
Golden Key International Honour Society

PUBLICATIONS

Junior contributor, Baker McKenzie B-BBEE
Guidebook, 23 April 2023

EDUCATION AND ADMISSIONS

Admitted Attorney of the High Court of
South Africa (2022)
University of Johannesburg (BCom Law) (2018)
University of Johannesburg (LLB) (2020)